



The Directors
Mitie Group plc
35 Duchess Road
Rutherglen
Glasgow
G73 1AU

Lazard & Co. Limited (solely in its capacity as a **“Financial Adviser”**)
20 Manchester Square
London
England
W1U 3PZ

5 June 2025

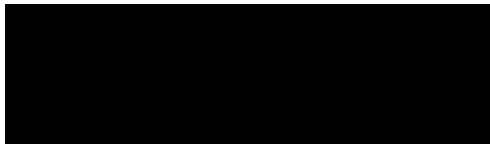
Dear Ladies and Gentlemen

Mitie Group plc (the “Company”)

We have given and not withdrawn our consent to the inclusion in the announcement dated 5 June 2025 issued by the Company (the **“Announcement”**) of our Report on the Quantified Financial Benefits Statement set out under Part B of Appendix III in the form and context in which it is included.

Our consent is required by Rule 23.2 of the City Code on Takeovers and Mergers issued by the Panel on Takeovers and Mergers and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully



PricewaterhouseCoopers LLP
Chartered Accountants

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